



PURICKUTA EXPLOITATION PROJECT

LITHIUM – SALAR DE ATACAMA, CHILE

160ha (1.4 mi²) — Near production opportunity in highest-grade lithium salar in the world

Option to acquire an initial 50% interest in the Purickuta Project, including an option to commence construction of a plant. One of few “exploitation concessions” granted within the Salar de Atacama, where nearly 37% of the worlds Lithium is produced. Approx. 22km from SQM and Albermarle’s large-scale production facilities. Close to power, labour, communications, transportation and other infrastructure.



TELEDYNE COBALT PROJECT

COBALT - ONTARIO, CANADA

11 Claims — 541.1 ha (2.31 mi²) — High-grade, advanced stage cobalt project

Option agreement to acquire up to a 100% interest, 2% net smelter royalty of the property. Comprised of 5 mining claims and 6 staked crown claims in the Buck and Lorrain Townships, located in the district of Temiskaming, Ontario. 115.5 hectares of mining and surface rights and 439.1 hectares of staked crown claims. Easily accessible by highway and well-maintained secondary road. Over \$25 million (inflation-adjusted) work completed on the property. Infrastructure includes a development ramp and a modern adit going down 500 feet parallel to the vein.



DIXIE VALLEY EXPLORATION PROJECT

LITHIUM - NEVADA, USA

348 Claims — 7,363 ha (28.4 mi²) — Early-stage, conceptual lithium brine project

Option agreement to acquire 100%, net 2% smelter royalty to acquire 348 of the 910 claims in the Dixie Valley Exploration Project in Churchill County, Nevada. Hot Springs and other active geothermal features are found along a 30 km long fault system on the west side of Dixie Valley. All seven characteristics of Lithium Brine deposits outlined in the USGS deposit model are found in Dixie Valley.



BLACK ROCK VALLEY EXPLORATION PROJECT

LITHIUM - NEVADA, USA

199 Claims — 1,610 ha (6.2 mi²) — Early-stage, conceptual lithium brine project

70% earn-in option agreement, net 3% smelter royalty of 199 claims with Nevada Energy Metals Inc. Results from an extensive sampling program (88 samples collected) show 83% contain more than 100 ppm Li. Together the combined grids contain 258 samples of which 239 samples (93%) had values of greater than 100 ppm Li. Maximum values ranged up to 520 ppm Li.

LiCo Energy Metals is a Canadian-based exploration and development company focused on attaining the necessary energy metals required for battery-based storage. Through key properties located in Canada and the United States, LiCo Energy Metals will explore properties that may contain sources of high-grade lithium and cobalt.

SHARE STRUCTURE AS OF 30 APR 2017 (APPROX)

105,732,383

ISSUED &
OUTSTANDING

10,650,000

OPTIONS
GRANTED

41,352,990

WARRANTS

157,735,373

FULLY
DILUTED



OUR MANAGEMENT

TIM FERNBACK
PRESIDENT & CEO

Held multiple senior executive positions. Serves as a Director for several Canadian mining companies, responsible for over 50 IPOs.

DWAYNE MELROSE
DIRECTOR & TECHNICAL
ADVISORY CHAIR

Over 30 years' experience in mining; successfully advanced 3 exploration projects towards production; responsible for over 50 IPOs.

DOUGLAS EACRETT
DIRECTOR

A corporate securities lawyer with over 30 years of experience providing securities. Also holds a CPA – CA designation.

JAMES HELLWARTH
DIRECTOR

Involved in business development and strategic management of small cap companies for over 11 years

*"WE WOULD BASICALLY
NEED TO ABSORB THE
WORLD'S LITHIUM-ION
PRODUCTION"*

Elon Musk, on the Tesla Gigafactory

*"COBALT'S DEMAND GROWTH
PROFILE REMAINS ONE OF
THE BEST AMONG
INDUSTRIAL METALS PEERS"*

Macquarie

