



COBALT BUCKE PROPERTY

COBALT - ONTARIO, CANADA

1 Claim — 16.2 ha (0.63 mi²) — High grade cobalt veins first discovered in 1981

LiCo Energy Metals has entered into a property Purchase Agreement with Glencore Canada Corporation (subsidiary of Glencore plc) ("Glencore") of Baar Switzerland, LSE: GLEN to acquire a 100% interest in the Glencore Bucke Property situated in Bucke Township, 6 km east-northeast of Cobalt, Ontario.



TELEDYNE COBALT PROJECT

COBALT - ONTARIO, CANADA

11 Claims — 541.1 ha (2.31 mi²) — High-grade, advanced stage cobalt project

Option agreement to acquire up to a 100% interest, 2% net smelter royalty of the property. Comprised of 5 mining claims and 6 staked crown claims in the Buck and Lorrain Townships, located in the district of Temiskaming, Ontario. 115.5 hectares of mining and surface rights and 439.1 hectares of staked crown claims. Easily accessible by highway and well-maintained secondary road. Over \$25 million (inflation-adjusted) work completed on the property. Infrastructure includes a development ramp and a modern adit going down 500 feet parallel to the vein.



PURICKUTA EXPLOITATION PROJECT

LITHIUM – SALAR DE ATACAMA, CHILE

160ha (1.4 mi²) — Near production opportunity in highest-grade lithium salar in the world

Option to acquire an initial 50% interest in the Purickuta Project, including an option to commence construction of a plant. One of few “exploitation concessions” granted within the Salar de Atacama, where nearly 37% of the worlds Lithium is produced. Approx. 22km from SQM and Albermarle’s large-scale production facilities. Close to power, labour, communications, transportation and other infrastructure.



DIXIE VALLEY EXPLORATION PROJECT

LITHIUM - NEVADA, USA

348 Claims — 7,363 ha (28.4 mi²) — Early-stage, conceptual lithium brine project

Option agreement to acquire 100%, net 2% smelter royalty to acquire 348 of the 910 claims in the Dixie Valley Exploration Project in Churchill County, Nevada. Hot Springs and other active geothermal features are found along a 30 km long fault system on the west side of Dixie Valley. All seven characteristics of Lithium Brine deposits outlined in the USGS deposit model are found in Dixie Valley.



BLACK ROCK VALLEY EXPLORATION PROJECT

LITHIUM - NEVADA, USA

199 Claims — 1,610 ha (6.2 mi²) — Early-stage, conceptual lithium brine project

100% earn-in option agreement, net 3% smelter royalty of 199 claims with Nevada Energy Metals Inc. Results from an extensive sampling program (88 samples collected) show 83% contain more than 100 ppm Li. Together the combined grids contain 258 samples of which 239 samples (93%) had values of greater than 100 ppm Li. Maximum values ranged up to 520 ppm Li.

ABOUT LICO ENERGY METALS

LiCo Energy Metals is a Canadian-based exploration and development company focused on attaining the necessary energy metals required for battery-based storage. Through key properties located in Canada and the United States, LiCo Energy Metals will explore properties that may contain sources of high-grade lithium and cobalt.

SHARE STRUCTURE AS OF 1 APRIL 2018 (APPROX)

180,401,472

ISSUED &
OUTSTANDING

12,150,000

OPTIONS
GRANTED

16,931,818

WARRANTS

209,483,290

FULLY
DILUTED



OUR MANAGEMENT

TIM FERNBACK PRESIDENT & CEO

Held multiple senior executive positions and serves as a Director for several Canadian mining companies. Responsible for over 50 IPOs. He holds an Honours B.Sc. from McMaster University, a Certified Professional Accounting Designation (CPA, CMA), and is a graduate of the Sauder School of Business at the University of British Columbia.

RYAN GOODMAN DIRECTOR

Experienced director and manager of public mining companies in Central and South America. Mr. Goodman has practiced corporate and securities law in connection with IPOs, private funding, takeovers and mergers,

DWAYNE MELROSE DIRECTOR & TECHNICAL ADVISORY CHAIR

Over 30 years' experience in the mining industry; very successful in advancing 3 significant exploration projects towards production.

TINA WHYTE CORPORATE SECRETARY

Over 20 years of experience in the corporate and securities industry. Her expertise spans corporate governance, continuous disclosure, financing transactions and regulatory filings and compliance. Holds corporate secretary positions with other publicly listed companies.

ROBERT GUANZON, CPA, CMA CFO

More than 25 years in the field of accounting. Holds a Bachelor's degree in Accounting, a Certified Public Accountant (Philippines) and a member of Chartered Professional Accountants British Columbia. He brings extensive experience in dealing with financial matters and corporate strategy.

CAUTIONARY NOTES

Forward-Looking Statements

This fact sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. While LiCo Energy has taken reasonable care to ensure that information presented on this website is current, LiCo Energy expressly disclaims any responsibility to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

Qualified Person

Alan J. Morris, P.Geo, is the Q.P. who has reviewed and approved the technical contents of this fact sheet with respect to the Purickuta Project, Chile, Black Rock Desert and Dixie Valley Projects, Nevada. Eduardo Alvarez, is also the Q.P. who has reviewed and approved the technical contents of this fact sheet with respect to the Purickuta Project, Chile.

Joerg M. Kleinboeck, P. Geo, is the Q.P. who has reviewed and approved the technical contents of this fact sheet with respect to the Teledyne and Glencore Bucke Properties, Ontario.

Qualified Persons are defined in National Instrument 43-101 and based on standards established by the Canadian Institute of Mining, Metallurgy and Petroleum (CIM).