



ENERGY
METALS
INC.

TSX.V: **LiC** OTCQB: **WCTXF** FRA: **43W2**



GLENCORE BUCKE COBALT PROPERTY

COBALT - ONTARIO, CANADA

1 Claim – 16.2 ha (0.63 mi²) – High grade cobalt veins first discovered in 1981

LiCo Energy Metals has entered into a property Purchase Agreement with Glencore Canada Corporation (subsidiary of Glencore plc) (“Glencore”) of Baar Switzerland, LSE: GLEN to acquire a 100% interest in the Glencore Bucke Property situated in Bucke Township, 6 km east-northeast of Cobalt, Ontario.



TELEDYNE COBALT PROPERTY

COBALT - ONTARIO, CANADA

11 Claims – 541.1 ha (2.31 mi²) – High-grade, advanced stage cobalt project

Option agreement to acquire up to a 100% interest, 2% net smelter royalty of the property. Comprised of 5 mining claims and 6 staked crown claims in the Buck and Lorrain Townships, located in the district of Temiskaming, Ontario. 115.5 hectares of mining and surface rights and 439.1 hectares of staked crown claims. Easily accessible by highway and well-maintained secondary road. Over \$25 million (inflation-adjusted) work completed on the property. Infrastructure includes a development ramp and a modern adit going down 500 feet parallel to the vein.



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BLACK ROCK DESERT LITHIUM EXPLORATION PROJECT

LITHIUM - NEVADA, USA

199 Claims – 1,610 ha (6.2 mi²) – Early-stage, conceptual lithium brine project

100% earn-in option agreement, net 3% smelter royalty of 199 claims with Nevada Energy Metals Inc. Results from an extensive sampling program (88 samples collected) show 83% contain more than 100 ppm Li. Together the combined grids contain 258 samples of which 239 samples (93%) had values of greater than 100 ppm Li. Maximum values ranged up to 520 ppm Li.

OUR MANAGEMENT

RICK WILSON PRESIDENT & CEO

Mr. Wilson has been involved in the resource and exploration industries for over twenty years. Since January 2016, Rick Wilson has stood as the director, president, and CEO of Nevada Energy Metals Inc., a brine-based lithium exploration project generator. Rick has also served as the President of Emerson Explorations/GBS Gold International Inc. from 1998 to 2006. During his time served within the company, they successfully raised over \$62 million dollars to acquire and develop two publicly traded Australian gold mines. Rick Wilson's vast understanding of the mining exploration industry will deem valuable as he leads the company forward.

RYAN GOODMAN DIRECTOR

Experienced director and manager of public mining companies in Central and South America. Mr. Goodman has practiced corporate and securities law in connection with IPOs, private funding, takeovers and mergers.

TIM FERNBACK DIRECTOR

Tim has held multiple senior executive positions, including oversight of the Investment Banking and Corporate Finance Divisions at Wolverton Securities, formerly Western Canada's oldest brokerage firm.

TINA WHYTE CORPORATE SECRETARY

Over 20 years of experience in the corporate and securities industry. Her expertise spans corporate governance, continuous disclosure, financing transactions and regulatory filings and compliance. Holds corporate secretary positions with other publicly listed companies.

ROBERT GUANZON, CPA, CMA CFO

More than 25 years in the field of accounting. Holds a Bachelor's degree in Accounting, a Certified Public Accountant (Philippines) and a member of Chartered Professional Accountants British Columbia. He brings extensive experience in dealing with financial matters and corporate strategy.

ABOUT LICO ENERGY METALS

LiCo Energy Metals is a Canadian-based exploration and development company focused on attaining the necessary energy metals required for battery-based storage. Through key properties located in Canada, Chile and the United States, LiCo Energy Metals will explore properties that may contain sources of high-grade lithium and cobalt.

SHARE STRUCTURE AS OF 13 DECEMBER, 2018 (APPROX)

18,538,213

ISSUED &
OUTSTANDING

1,165,000

OPTIONS
GRANTED

1,550,000

WARRANTS

21,253,213

FULLY
DILUTED



CAUTIONARY NOTES

Forward-Looking Statements

This fact sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. While LiCo Energy has taken reasonable care to ensure that information presented on this website is current, LiCo Energy expressly disclaims any responsibility to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

Qualified Person

Alan J. Morris, P.Geo, is the Q.P. who has reviewed and approved the technical contents of this fact sheet with respect to the Purickuta Project, Chile, and Black Rock Desert, Nevada. Eduardo Alvarez, is also the Q.P. who has reviewed and approved the technical contents of this fact sheet with respect to the Purickuta Project, Chile.

Joerg M. Kleinboeck, P. Geo, is the Q.P. who has reviewed and approved the technical contents of this fact sheet with respect to the Teledyne and Glencore Bucke Properties, Ontario.

Qualified Persons are defined in National Instrument 43-101 and based on standards established by the Canadian Institute of Mining, Metallurgy and Petroleum (CIM).